

SW CORPORATE SECURITIES AND FINANCE COMPLIANCE AFFIDAVIT

This SW Corporate Securities and Finance Compliance Affidavit is hereby filed by (the "Company") with the Missouri Gaming Commission (the "Commission") pursuant to 11 CSR 45-20. The Company is party to a transaction involving a gaming licensee. The representations in this affidavit relate to the following transaction (the "Transaction"):

The Company hereby states the following regarding the Transaction:

1. The Company does not have and cannot have under the proposed Transaction any security interest or rights of any kind related to possession or ownership of any license issued by the Commission or any interest in a license issued by the Commission, including but not limited to rights as a pledgee, hypothecatee, or transferee.
2. The Company does not have and cannot have under the proposed Transaction any security interest or rights of any kind related to possession or ownership of any ownership interest, as defined in 11 CSR 45-20, including but not limited to rights as a pledgee, hypothecatee, or transferee, except as follows:

3. Under the proposed Transaction, no security interest or rights of any kind related to possession or ownership of any ownership interest, as defined in 11 CSR 45-20, including but not limited to rights as a pledgee, hypothecatee, or transferee of such interest, may be utilized or acted upon to allow the Company to gain title, ownership, possession, or control of such ownership interest or the ability to require such ownership interest to be transferred in any way, unless the Executive Director of the Commission has received written notice from the Company at least thirty (30) days prior to the Company so utilizing or acting upon security interest or rights.
4. The statements herein will remain true for the full duration of the Transaction, and the Company will notify the Executive Director of the Commission in writing prior to any change to these statements becoming effective.
5. The Company understands fully that the Commission's review of the Transaction will involve issues of suitability to hold a license, and no action or decision to take no action by the Commission based on this review will indicate or suggest that the Commission has considered or passed in any way on the marketability of any securities or any other matter.

(Representative of the Company)

(Name Printed or Typed)

(Title)

("Company")

(Legal Representative)

(Name Printed or Typed)

(Title)

(Firm)

(Notarial Seal)

(Notarial Seal)

Sworn and Subscribed before me this

day of , 20

Notary Public

My Commission expires on:

Notary Public in and for the County of:

Sworn and subscribed before me this

day of , 20

Notary Public

My Commission expires on:

Notary Public in and for the County of: